

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- B1-104D, BOOMERANG,
CHANDIVALI FARM ROAD, POWAI, ANDHERI (EAST)
MUMBAI
Mumbai City
Maharashtra
400072
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|---------------------------------|-------|
| 1 | NATIONAL STOCK EXCHANGE LIMITED | 1,024 |
| | | |

(b) CIN of the Registrar and Transfer Agent

U99999MH1994PTC076534

Pre-fill

Name of the Registrar and Transfer Agent

BIGSHARE SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

E-3 ANSA INDUSTRIAL ESTATESAKI VIHAR ROAD
SAKINAKA

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM 30/09/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|---|------------------------------|
| 1 | C | Manufacturing | C2 | Textile, leather and other apparel products | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 2

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|-----------------------------|-----------------------|--|------------------|
| 1 | LE MERITE FILAMENT PRIVATE | U17299MH2021PTC369093 | Subsidiary | 51 |
| 2 | LE MERITE LAXMI SPINNING PR | U17299MH2021PTC373359 | Subsidiary | 51 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 25,000,000 | 17,081,000 | 17,081,000 | 17,081,000 |
| Total amount of equity shares (in Rupees) | 250,000,000 | 170,810,000 | 170,810,000 | 170,810,000 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Share of Rs. 10/- each | | | | |
| Number of equity shares | 25,000,000 | 17,081,000 | 17,081,000 | 17,081,000 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 250,000,000 | 170,810,000 | 170,810,000 | 170,810,000 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| | | | | |
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|-----------------|------------------|-------|-------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity shares | | | | | | |

| | | | | | | |
|---|---|------------|----------|-------------|-------------|---|
| At the beginning of the year | 0 | 1,708,100 | 1708100 | 17,081,000 | 17,081,000 | |
| Increase during the year | 0 | 15,372,900 | 15372900 | 153,729,000 | 153,729,000 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | |
| iii. Bonus issue | 0 | 15,372,900 | 15372900 | 153,729,000 | 153,729,000 | |
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify | | | | | | |
| | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| | | | | | | |
| At the end of the year | 0 | 17,081,000 | 17081000 | 170,810,000 | 170,810,000 | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify | | | | | | |
| | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|---------------------------------|---|---|---|---|---|---|
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

ISIN of the equity shares of the company

INE0G1L01017

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | |
|--|---|
| Date of the previous annual general meeting | <input type="text"/> |
| Date of registration of transfer (Date Month Year) | <input type="text"/> |
| Type of transfer | <input type="text"/> 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |

| | | | |
|--|---------|--|------------|
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |
| Date of registration of transfer (Date Month Year) | | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|----------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

5,259,014,298.5

(ii) Net worth of the Company

454,869,010.91

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 17,080,000 | 99.99 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |

| | | | | | |
|-----|---|------------|-------|---|---|
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 17,080,000 | 99.99 | 0 | 0 |

Total number of shareholders (promoters)

6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 1,000 | 0.01 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |

| | | | | | |
|-----|---|-------|------|---|---|
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 1,000 | 0.01 | 0 | 0 |

Total number of shareholders (other than promoters)

1

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 6 | 6 |
| Members (other than promoters) | 1 | 1 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 3 | 0 | 3 | 0 | 51.91 | 0 |
| B. Non-Promoter | 0 | 0 | 0 | 3 | 0 | 0 |
| (i) Non-Independent | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Independent | 0 | 0 | 0 | 3 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|--------------------------|---|---|---|---|-------|---|
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 3 | 0 | 3 | 3 | 51.91 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|--------------------|------------|-------------------|--------------------------------|--|
| ABHISEK LATH | 00331675 | Managing Director | 5,250,000 | |
| ABHISEK LATH | ABSPL8644A | CFO | 0 | |
| UMASHANKAR LATH | 05135035 | Managing Director | 2,025,000 | |
| SWETA LATH | 07213314 | Director | 1,590,000 | |
| JAYDEEP PURUJIT ME | 06952808 | Director | 0 | |
| ROHIT AGARWAL | 01924587 | Director | 0 | |
| NARENDRA KUMAR S | 09439120 | Director | 0 | |
| Sarita Mishra | CHEPM9471L | Company Secretar | 0 | 05/07/2022 |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

13

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|--------------------|------------|--|---|--|
| ABHISEK LATH | 00331675 | Managing Director | 01/11/2021 | Change in designation |
| ABHISEK LATH | ABSPL8644A | CFO | 01/11/2021 | Appointment |
| UMASHANKAR LATH | 05135035 | Managing Director | 01/11/2021 | Change in designation |
| SWETA LATH | 07213314 | Additional director | 01/11/2021 | Appointment |
| SWETA LATH | 07213314 | Director | 18/11/2021 | Change in designation |
| ASHADEV LATH | 02899120 | Director | 01/11/2021 | Cessation |
| JAYDEEP PURUJIT ME | 06952808 | Additional director | 17/12/2021 | Appointment |
| JAYDEEP PURUJIT ME | 06952808 | Director | 25/01/2022 | Change in designation |
| ROHIT AGARWAL | 01924587 | Additional director | 17/12/2021 | Appointment |
| ROHIT AGARWAL | 01924587 | Director | 25/01/2022 | Change in designation |
| NARENDRA KUMAR S | 09439120 | Additional director | 17/12/2021 | Appointment |
| NARENDRA KUMAR S | 09439120 | Director | 25/01/2022 | Change in designation |
| Sarita Mishra | CHEPM9471L | Company Secretar | 01/11/2021 | Appointment |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

5

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|-----------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| AGM | 09/08/2021 | 7 | 7 | 100 |
| EOGM | 18/11/2021 | 7 | 7 | 100 |
| EOGM | 24/12/2021 | 7 | 7 | 100 |
| EOGM | 25/01/2021 | 7 | 7 | 100 |
| EOGM | 27/01/2022 | 7 | 7 | 100 |

B. BOARD MEETINGS

*Number of meetings held

16

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 13/05/2021 | 3 | 3 | 100 |
| 2 | 28/06/2021 | 3 | 3 | 100 |
| 3 | 02/08/2021 | 3 | 3 | 100 |
| 4 | 12/08/2021 | 3 | 3 | 100 |
| 5 | 17/08/2021 | 3 | 3 | 100 |
| 6 | 21/09/2021 | 3 | 3 | 100 |
| 7 | 29/09/2021 | 3 | 3 | 100 |
| 8 | 05/11/2021 | 3 | 3 | 100 |
| 9 | 17/12/2021 | 6 | 6 | 100 |
| 10 | 20/12/2021 | 6 | 6 | 100 |
| 11 | 30/12/2021 | 6 | 6 | 100 |
| 12 | 05/01/2022 | 6 | 6 | 100 |

C. COMMITTEE MEETINGS

Number of meetings held

4

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 02/02/2022 | 3 | 3 | 100 |
| 2 | Nomination and Remuneration | 02/02/2022 | 3 | 3 | 100 |
| 3 | Stakeholder Relationship | 02/02/2022 | 4 | 4 | 100 |
| 4 | CSR Committee | 02/02/2022 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 30/09/2022 |
| | | | | | | | | (Y/N/NA) |
| 1 | ABHISEK LATH | 16 | 16 | 100 | 3 | 3 | 100 | Yes |
| 2 | UMASHANKAR LATH | 16 | 16 | 100 | 1 | 1 | 100 | Yes |
| 3 | SWETA LATH | 9 | 9 | 100 | 1 | 1 | 100 | Yes |
| 4 | JAYDEEP PUNJ | 8 | 8 | 100 | 3 | 3 | 100 | Yes |
| 5 | ROHIT AGARWAL | 8 | 8 | 100 | 2 | 2 | 100 | Yes |
| 6 | NARENDRA K | 8 | 8 | 100 | 3 | 3 | 100 | Yes |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/Sweat equity | Others | Total Amount |
|--------|-----------------|-------------------|--------------|------------|---------------------------|--------|--------------|
| 1 | ABHISEK LATH | Managing Director | 6,600,000 | 0 | 0 | 0 | 6,600,000 |
| 2 | UMASHANKAR LATH | Managing Director | 4,500,000 | 0 | 0 | 0 | 4,500,000 |
| | Total | | 11,100,000 | 0 | 0 | 0 | 11,100,000 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/Sweat equity | Others | Total Amount |
|--------|---------------|-------------------|--------------|------------|---------------------------|--------|--------------|
| 1 | Sarita Mishra | Company secretary | 124,000 | 0 | 0 | 0 | 124,000 |
| | Total | | 124,000 | 0 | 0 | 0 | 124,000 |

Number of other directors whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/Sweat equity | Others | Total Amount |
|--------|---------------|-------------|--------------|------------|---------------------------|--------|--------------|
| 1 | ASHADEVI LATH | Director | 1,200,000 | 0 | 0 | 0 | 1,200,000 |
| 2 | SWETA LATH | Director | 4,200,000 | 0 | 0 | 0 | 4,200,000 |
| | Total | | 5,400,000 | 0 | 0 | 0 | 5,400,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Abhishek Lath

DIN of the director

00331675

To be digitally signed by

VIJAYKUMAR SIYAMANI TIWARI

- Company Secretary
 Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of shareholders_LMEL_31-03-2022.pdf
List of Board Meeting dates.pdf
MGT-8_Le Merite Exports 2022.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

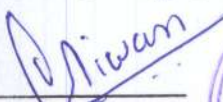
I have examined the registers, records and books and papers of **Le Merite Exports Limited** (hereinafter the "Company") as required to be maintained under the Companies Act, 2013 (the "Act") and the rules made there under for the financial year ended on 31st March, 2022. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. The Annual Return states the facts, as at the close of the aforesaid financial year, correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. Its status under the Act;
 2. Maintenance of registers/records & making entries therein within the time prescribed thereof;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, and Central Government, the Tribunal, Court or other authorities within the prescribed time. However whenever there was delay in filing, the Company has paid the additional filing fees as required under the Act;
 4. Calling/ convening/ holding meetings of Board of Directors' or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings ~~including the circular resolutions and resolutions passed by postal ballot, if any,~~ have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. The Company was not required to close its Register of Members/Security holders, during the financial period under review.
 6. During the audit period, the Company has not given any Advances/loans to its Directors and/or persons or firms or companies referred in Section 185 of the Act.
 7. Contracts/arrangements with related parties as specified in section 188 of the Act;
 8. The Company has issued 1,53,72,900 Bonus Shares in the ratio of nine Equity Shares of `10/- each for one existing equity share of `10/- each during the financial year. There is a no Transfer of Shares during the current financial year. There were no transmissions of equity shares during the financial year under review. There were no buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities during the financial year;



9. The Company has not kept in abeyance the rights to dividend, rights shares and bonus shares in compliance with the provisions of the Act during the financial year;
10. The Company has paid dividend of Rs. 1.00 per equity share of Rs. 10/- each (i.e., 10%) for the financial year ended on March 31, 2022. The Company has not transferred any unpaid / unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. The Company had complied with required provisions of the Act in respect of remuneration paid to Directors. Constitution/ appointment/ re-appointments/ retirement/ regularised/ ~~filling up casual vacancies~~/disclosures of the Directors, Key Managerial Personnel;
13. ~~Appointment/ reappointment/ up casual vacancies filling~~/Ratification of auditors as per the provisions of section 139 of the Act;
14. During the Audit period, the Company was not required to take any approvals from the Central Government, Tribunal, Regional Director, Court or such other authorities under the various provisions of the Act;
15. During the Audit period, the Company has not accepted/ renewed/ repaid any deposits during the financial year;
16. The Company has made borrowing from Banks. The Company has created and Modified charges during the financial year under review;
17. The Company has not given any Loans and advances under the provisions of section 186 of the Act; The Company has made investment in its Subsidiaries i.e. Le Merite Filament Private Limited and Le Merite Laxmi Spinning Private Limited which is within the purview of Section 186 of the Companies Act, 2013.
18. During the audit period, The Company had adopted new set of Memorandum of Association and Articles of Association as per the Provisions of the Companies Act,2013. The Company has altered Memorandum of Association for increase in Authorised Share Capital of the Company.

**For Vijay S .Tiwari & Associates
Practicing Company Secretary**


Vijaykumar Tiwari
Proprietor

Membership No: 33084
CP No: 12220
Peer Review Certificate No.: 1679/2022
UDIN: A033084D001640899



Date: 11/11/2022
Place: Mumbai



LE MERITE EXPORTS LIMITED

(CIN: U17111MH2003PLC143645)

Registered Office: B-1, 104D, Boomerang Building, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 28579209/08/07/05, Fax: +91 22 28579207, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

LIST OF SHAREHOLDERS AS ON MARCH 31, 2022

| Sr. No. | Name | No. of shares | Face Value of Shares | Percentage of holdings |
|---------|------------------------|-----------------|----------------------|------------------------|
| 1. | Abhishek Lath | 5250000 | 10 | 30.74% |
| 2. | Asha Devi Lath | 6834000 | 10 | 40.00% |
| 3. | Uma Shankar Lath | 2025000 | 10 | 11.86% |
| 4. | Uma Shankar Lath-HUF | 1380000 | 10 | 8.08% |
| 5. | Sweta Lath | 1590000 | 10 | 9.31% |
| 6. | Abhishek Lath HUF | 1000 | 10 | 0.005% |
| 7. | Kailash Damodhar Rathi | 1000 | 10 | 0.005% |
| | Total | 17081000 | | 100% |

**On and behalf of the Board of Directors
For Le Merite Exports Limited**

Abhishek Lath
Digitally signed by Abhishek Lath
DN: cn=Abhishek Lath,
2.5.4.20=Abhishek Lath, o=Le Merite Exports Limited,
ou=Le Merite Exports Limited, email=abhishek.lath@lemeriteexports.com,
c=India, postalCode=400072, st=Maharashtra,
serialNumber=1048252329244299, abhishek.lath@lemeriteexports.com,
email=abhishek.lath@lemeriteexports.com,
cn=Abhishek Lath

Abhishek Lath
DIN: 00331675
Managing Director and CFO

Date: November 11, 2022

Place: Mumbai

