



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra
Tel: +91 22 45963506, Website: www.lemeriteexports.com
E-mail: compliance@lemeriteexports.com

To

Date: 05/06/2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400051

Trading Symbol: LEMERITE

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of incorporation of a Subsidiary Company.

Dear Sir/ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby wish to inform that, the Ministry of Corporate Affairs has approved incorporation of subsidiary of the Company in the name of "Le Merite Tactical & Defence Solutions Private Limited" on June 05, 2025. The Ministry of Corporate Affairs, has issued a Certificate of Incorporation for the same.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023, are given in **Annexure A** to this letter.

For Le Merite Exports Limited

Abhishek Lath
DIN: 00331675
Managing Director & CFO

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Annexure – A

S. No.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.;	Name: Le Merite Tactical & Defence Solutions Private Limited CIN: U46695MH2025PTC449845 Authorized Capital: ₹ 1,00,00,000 Turnover: Not applicable as the company is incorporated on 05 th June 2025
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length	Le Merite Exports Limited is the promoter of the incorporated subsidiary. Hence, Le Merite Exports Limited is a related party.
c.	Industry to which the entity being acquired belongs	Textiles Industry
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Manufacturing and selling textile, technical textile, and related products required by the defence forces, paramilitary forces, security establishments, and other government sectors and organisations.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	No such approval is required
f.	Indicative time period for completion of the acquisition	Not applicable
g.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h.	Cost of acquisition and/or the price at which the shares are acquired	Le Merite Exports Limited has subscribed to 51,000 equity shares constituting 51% of the paid-up share capital
i.	Percentage of shareholding / control acquired and / or number of shares acquired	51% of the initial subscription to the share capital in cash by Le Merite Exports Limited
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief Background: Le Merite Tactical & Defence Solutions Private Limited is incorporated to manufacture and sell textile, technical textiles, and related products required by the defence forces, paramilitary forces, security establishments, and other government sectors and organisations Date of incorporation: 05 th June 2025 History/Turnover: Not Applicable Country: India