



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

July 29, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.
SYMBOL: LEMERITE

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on June 30, 2025.

With reference to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from M/s VTSN & Associates LLP, Practising Company Secretaries for the quarter ended on June 30, 2025.

Kindly take the same of your records.

Thanking you,

Yours Faithfully,

For **Le Merite Exports Limited**

Arpit Sharma
Company Secretary and Compliance Officer
M. No.: A71673

Encl:

1. Reconciliation of Share Capital Audit Report for the quarter ended on June 30, 2025.



VTSN & ASSOCIATES LLP

Company Secretaries
Peer Reviewed Firm

July 29, 2025

To,
Le Merite Exports Limited
A-307, Boomerang, Chandivali Farm Road,
Powai, Andheri (East), Mumbai-400072

Dear Sir,

We have examined the relevant books, registers, forms, documents and records produced electronically before us by Le Merite Exports Limited ("the Company") and its Registrars and Transfer Agents, Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanation given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: June 30, 2025		
2.	ISIN	: INEOG1L01017		
3.	Face Value	: Rs.10/-		
4.	Name of the Company	: Le Merite Exports Limited		
5.	Registered Office	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
6.	Correspondence Address	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
7.	Telephone No.	: 022-45963506		
8.	E-mail Address	: compliance@lemeriteexports.com		
9.	Name of the Stock Exchanges where the Company's Securities are listed	: National Stock Exchange of India Limited ("Emerge")		
			No. of Shares	% of Total Issued Capital
10.	Capital (a) Issued Capital		2,42,98,600	100.00
11.	Listed Capital (Exchange wise) (as per Company records)	National Stock Exchange of India Limited	2,34,81,000	96.64
12.	Held in Dematerialized form in CDSL		2,09,50,200	86.22
13.	Held in Dematerialized form in NSDL		25,30,800	10.42

Add. : B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad-380009.

LLPIN : ACK-3123 • O : +91 9725042959 • Email: contact@pcsvta.com • Web : www.pcsvta.com

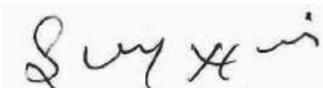
14.	Physical	Nil	Nil
15.	Total No. of Shares (12+13+14)	2,34,81,000	96.64
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	As mentioned below	
<p>The Company has converted 8,17,600 warrants into equity shares on March 18, 2025 pursuant to the exercise of the right by the warrant holders, Accordingly, the issued and paid-up equity shares of the Company was 2,42,98,600 shares as on June 30, 2025. The Company has applied for the Listing Application with the NSE and approval of the same is awaited.</p> <p>Hence, there is a difference of 8,17,600 equity shares in the issued and listed capital and total no. of shares of the Company.</p>			
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		
	Particulars	No. of Equity Shares	Applied/ Not Applied For listing
			Listed on Stock Exchanges (Specify Names)
			Whether Intimated to CDSL
			Whether Intimated to NSDL
			In-Prin. Approval pending for SE (Specify Names)
	Preferential Issue (Conversion of Warrants)	8,17,600	Yes, Applied Listing Approval is awaited
			National Stock Exchange of India Limited
			No, Listing Approval is awaited
			No, Listing Approval is awaited
			NA
18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes	
19.	Reference of previous quarter with regard to excess Dematerialized Shares, if any?	Nil	
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.	
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the Total No. of Requests Pending beyond 21 days with the reasons for delay: None		
	Total No. of Demat Requests	No. of Requests	No. of Shares
	Confirmed after 21 days	NIL	
	Pending for more than 21 days	NIL	
22.	Details of Compliance Officer of the Company	<p><i>There was no compliance officer appointed during the quarter under review.</i></p> <p>CS Sandeep Poddar Company Secretary and Compliance Officer has Resigned w.e.f. closing of business hours of 20th March, 2025</p>	
23.	Name, Address, Tel., Reg. No. of the Auditor	<p>Mr. Sunnykumar Narwani M/s. VTSN & Associates LLP. Practising Company Secretaries. B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad -380009 Phone: +91 9033304138 Email: sunny@pcavta.com ICSI Membership No.: A38196 ICSI C.P. No.: 27211</p>	

Add. : B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad-380009.

LLPIN : ACK-3123 • O : +91 9725042959 • Email: contact@pcsvta.com • Web : www.pcsvta.com

24.	Appointment of Common Agency for Share Registry Work, if Yes (Name & Address)	Registrar & Share Transfer Agents Bigshare Services Private Limited S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, Maharashtra. Tel: +91 2262638200, Fax: +91 2262638299, Email: info@bigshareonline.com
25.	Any other detail that the certifying Company Secretary may like to provide (e.g., BIFR Company, Delisting from Stock Exchange etc.)	There was no compliance officer appointed during the period under review, however after the end of quarter Mr. Arpit Sharma (ACS: 71673) was appointed as Company Secretary & Compliance Officer of the Company w.e.f July 10, 2025. The Company has converted 8,17,600 warrants into equity shares on March 18, 2025 pursuant to the exercise of the right by the warrant holders, Accordingly, the issued and paid-up equity shares of the Company was 2,42,98,600 shares as on June 30, 2025. The Company has applied for the Listing Application with the NSE and approval of the same is awaited.

**For VTSN and Associates LLP
Practising Company Secretaries**



Sunny Narwani
Designated Partner
Membership No A38196
COP 27211
UDIN: A038196G000882743
Date: July 29, 2025
Place: Ahmedabad

Add. : B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad-380009.

LLPIN : ACK-3123 • O : +91 9725042959 • Email: contact@pcsvta.com • Web : www.pcsvta.com