



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

January 19, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex,

Bandra (East),

Mumbai - 400 051.

SYMBOL: LEMERITE

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2025.

With reference to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from M/s VTSN & Associates LLP, Practising Company Secretaries for the quarter ended on December 31, 2025.

Kindly take the same of your records.

Thanking you,

Yours Faithfully,

For Le Merite Exports Limited

Arpit Sharma

Company Secretary and Compliance Officer

M. No.: A71673

Encl:

1. Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2025.



VTSN & ASSOCIATES LLP

Company Secretaries
Peer Reviewed Firm

January 19, 2026

To,

Le Merite Exports Limited

CIN: L17111MH2003PLC143645

Registered Address: A-307, Boomerang, Chandivali Farm Road,
Powai, Andheri (East), Mumbai-400072

Dear Sir,

We have examined the relevant books, registers, forms, documents and records produced electronically before us by Le Merite Exports Limited (“the Company”) and its Registrars and Transfer Agents, Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanation given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: December 31, 2025		
2.	ISIN	: INEOG1L01017		
3.	Face Value	: Rs.10/-		
4.	Name of the Company	: Le Merite Exports Limited		
5.	Registered Office	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
6.	Correspondence Address	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
7.	Telephone No.	: 022-45963506		
8.	E-mail Address	: compliance@lemeriteexports.com		
9.	Name of the Stock Exchanges where the Company’s Securities are listed	: National Stock Exchange of India Limited (“Emerge”)		
			No. of Shares	% of Total Issued Capital
10.	Capital (a) Issued Capital		2,50,33,600	100.00
11.	Listed Capital (Exchange – wise) (as per Company records)	National Stock Exchange of India Limited	2,50,33,600	100.00
12.	Held in Dematerialized form in CDSL		2,23,26,577	89.19
13.	Held in Dematerialized form in NSDL		27,07,023	10.81
14.	Physical		0	0

Add. : B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad-380009.

LLPIN : ACK-3123 • O : +91 9725042959 • Email: contact@pcsvta.com • Web : www.pcsvta.com

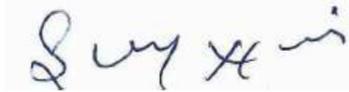
15.	Total No. of Shares (12+13+14)	2,50,33,600	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		
	Particulars	No. of Equity Shares	Applied/ Not Applied For listing
	Preferred Issue (Conversion of Warrants)	6,73,600	Applied
			Listed on Stock Exchanges (Specify Names)
			National Stock Exchange of India Limited
			Whether Intimated to CDSL
			Yes
			Whether Intimated to NSDL
			Yes
			In-Prin. Approval pending for SE (Specify Names)
			No. In-Prin. Approval already Received
18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes	
19.	Reference of previous quarter with regard to excess Dematerialized Shares, if any?	Nil	
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.	
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the Total No. of Requests Pending beyond 21 days with the reasons for delay: None		
	Total No. of Demat Requests	No. of Requests	No. of Shares
	Confirmed after 21 days	NIL	
	Pending for more than 21 days	NIL	
22.	Details of Compliance Officer of the Company	Arpit Sharma Company Secretary & Compliance Officer Phone: +91 84236 18299 Email: compliance@lemeriteexports.com Membership No: ACS 71673	
23.	Name, Address, Tel., Reg. No. of the Auditor	Mr. Sunnykumar Narwani M/s. VTSN & Associates LLP. Practising Company Secretaries. B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad -380009 Phone: +91 9033304138 Email: sunny@pcavta.com ICSI Membership No.: A38196 ICSI C.P. No.: 27211	
24.	Appointment of Common Agency for Share Registry Work, if Yes (Name & Address)	Registrar & Share Transfer Agents Bigshare Services Private Limited S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, Maharashtra. Tel: +91 2262638200, Fax: +91 2262638299, Email: info@bigshareonline.com	

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25.	Any other detail that the certifying Company Secretary may like to provide (e.g., BIFR Company, Delisting from Stock Exchange etc.)	During the quarter under review, upon receipt of the balance payments from warrant holders the company has converted 6,73,600 warrants into equity shares in their Board Meeting held on October 16, 2025. Furthermore, consequent to the receipt of approval from National Stock Exchange of India Limited for Migration of the equity shares from SME Emerge platform (NSE) to Capital Market Segment (Main Board) the equity shares of the Company are listed and admitted to dealings on the Exchange (Capital Market Segment) w.e.f. December 12, 2025.
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**For VTSN and Associates LLP
Practising Company Secretaries**



Sunny Narwani

Designated Partner

Membership No A38196

COP 27211

UDIN: A038196G003346897

Date: January 19, 2026

Place: Ahmedabad

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