



LE MERITE EXPORTS LIMITED

(CIN: U17111MH2003PLC143645)

Registered Office: B-1, 104D, Boomerang Building, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 28579209/08/07/05, Fax: +91 22 28579207, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

October 07, 2022

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: LEMERITE

Sub.: Reconciliation of Share Capital Audit Report

**Re.: Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018
for the quarter ended September 30, 2022**

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2022. The report has been signed by Mr. Vijay Kumar Tiwari of M/s Vijay S. Tiwari and Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,

For Le Merite Exports Limited

Abhishek Lath

Managing Director and CFO

DIN: 00331675

Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

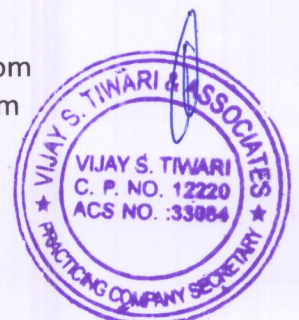
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|-----|--|---|--|---------------------------------|
| 1. | For Quarter Ended | : | 30 th September, 2022 | |
| 2. | Trading Symbol | : | LEMERITE | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the company | : | LE MERITE EXPORTS LIMITED | |
| 5. | Registered Office Address | : | B1-104D, Boomerang, Chandivali Farm Road,
Powai, Andheri (East) Mumbai-400072 | |
| 6. | Correspondence Address | : | B1-104D, Boomerang, Chandivali Farm Road,
Powai, Andheri (East) Mumbai-400072 | |
| 7. | Telephone & Fax No. | : | Tel No. 022-28579207 | |
| 8. | Email Address | : | compliance@lemeriteexports.com | |
| 9. | Name of the stock exchange where
company's securities are listed | : | National Stock Exchange of India Ltd. | |
| | | | No. of shares | %of Total Issued capital |
| 10. | Issued Capital | : | 23481000 | 100.00% |
| 11. | Listed Capital | : | 23481000 | 100.00% |
| 12. | Held in dematerialized form in CDSL | : | 21485800 | 91.50% |
| 13. | Held in dematerialized form in NSDL | : | 1995200 | 8.50% |
| 14. | Physical | : | 0 | 0.00% |
| 15. | Total No. of Shares (12+13+14) | : | 23481000 | 100.00% |
| 16. | Reason for difference if any,
between (10 & 11), (10 &15), (11 & 15) | : | No Difference | |
| 17. | Certifying the details of changes in share
capital during quarter under
consideration as per table below | : | NIL | |



Particulars*	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principle approval pending for Stock Exchange (specify names)
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

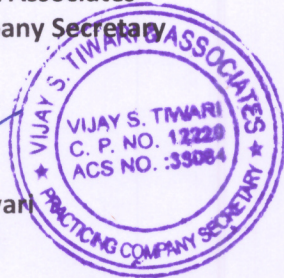
18. Register of Members is updated : Yes
(Yes / No)
19. Reference to previous quarter with regards to excess dematerialization of shares, if any : Not Applicable
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter : Not Applicable
21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : Nil
22. Name, Telephone & Fax No. of the Compliance officer of the Company : SANDEEP PODDAR
Company Secretary & Compliance Officer
Mob. No. 9699460706
compliance@lemeriteexports.com
23. Name, Address, Telephone & Regn. No. of the Auditor : Vijay S. Tiwari & Associates
Office No. 601, Gayatri Chs. Ltd., Opp. Rajda School, Behind Pantaloon Shopping Center, Near Platform No. 1, Borivali (West), Mumbai-400092
Mob. No: 091-9702999723
Membership No: 33084
24. Appointment of common agency for share registry work if yes (name & address) : BIGSHARE SERVICES PVT. LTD.,
Office No S6 - 2, Pinnacle Business Park, Next To Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra,
Contact No. 022-62638200
Fax No. 022-62638299
Email ID: infor@bigshareonline.com
Website: www.bigshareonline.com



25. Any other details that the auditor : NA
may like to provide (e.g. BIFR
Company, delisting from SE,
company changed its name, etc.)

Vijay S. Tiwari & Associates
Practicing Company Secretary

Vijay S. Tiwari



Vijay Kumar Tiwari
Proprietor
ACS No. 33084
CP No. 12220
UDIN: A033084D001148638

Date: 06/10/2022
Place: Mumbai