



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: B-1, 104D, Boomerang Building, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 28579209/08/07/05, Fax: +91 22 28579207, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

January 07, 2023

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: LEMERITE

Sub.: Reconciliation of Share Capital Audit Report

**Re.: Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018
for the quarter ended December 31, 2022**

Dear Sir,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022. The report has been signed by Mr. Vijay Kumar Tiwari of M/s Vijay S. Tiwari and Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,

For Le Merite Exports Limited

Abhishek Lath

Managing Director and CFO

DIN: 00331675

Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

1.	For Quarter Ended	:	December 31, 2022
2.	Trading Symbol	:	LEMERITE
3.	Face Value	:	Rs.10/-
4.	Name of the company	:	LE MERITE EXPORTS LIMITED
5.	Registered Office Address	:	B1-104D, Boomerang, Chandivali Farm Road, Powai, Andheri (East) Mumbai-400072
6.	Correspondence Address	:	B1-104D, Boomerang, Chandivali Farm Road, Powai, Andheri (East) Mumbai-400072
7.	Telephone & Fax No.	:	Tel No. 022-28579207
8.	Email Address	:	compliance@lemeriteexports.com
9.	Name of the stock exchange where company's securities are listed	:	National Stock Exchange of India Limited

		No. of shares	%of Total Issued capital
10.	Issued Capital	: 23481000	100.00%
11.	Listed Capital	: 23481000	100.00%
12.	Held in dematerialized form in CDSL	: 21409000	91.18%
13.	Held in dematerialized form in NSDL	: 2072000	8.82%
14.	Physical	: 0	0.00%
15.	Total No. of Shares (12+13+14)	: 23481000	100.00%
16.	Reason for difference if any, between (10 & 11), (10 &15), (11 & 15)	:	No Difference

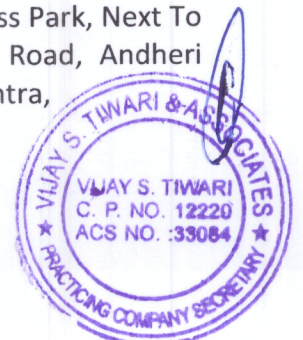


17. Certifying the details of changes in share : NIL
capital during quarter under
consideration as per table below

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principle approval pending for Stock Exchange (specify names)
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)
19. Reference to previous quarter with : Not Applicable
regards to excess dematerialization
of shares, if any
20. Has the company resolved the : Not Applicable
matter mentioned in point No.19
above in the current quarter
21. Mention the total no. of request, if : Nil
any, confirmed after 21 days and
the total no. of requests pending
beyond 21 days with the reasons
for delay
22. Name, Telephone & Fax No. of the : CS Sandeep Poddar
Compliance officer of the Company
(Company Secretary & Compliance Officer)
Mob. No. 9699460706
compliance@lemeriteexports.com
23. Name, Address, Telephone & : Vijay S. Tiwari & Associates
Regn. No. of the Auditor
Office No. 601, Gayatri Chs. Ltd., Opp. Rajda School,
Behind Pantaloon Shopping Center, Near Platform
No. 1, Borivali (West), Mumbai-400092
Mob.No: 091-9702999723
Membership No: 33084
24. Appointment of common agency : Bigshare Services Private Limited,
for share registry work if yes (name
& address)
Office No S6 - 2, Pinnacle Business Park, Next To
Ahura Centre, Mahakali Caves Road, Andheri
East, Mumbai-400093, Maharashtra,
Contact No. 022-62638200



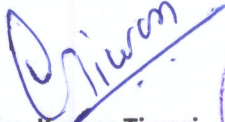
Fax No. 022-62638299

Email ID: infor@bigshareonline.com

Website: www.bigshareonline.com

25. Any other details that the auditor : NA
may like to provide (e.g. BIFR
Company, delisting from SE,
company changed its name, etc.)

Vijay S. Tiwari & Associates
Practicing Company Secretary



Vijay Kumar Tiwari

Proprietor

ACS No. 33084

CP No. 12220

Peer Review Certificate No. – 1679/2022

UDIN: A033084D002907010



Date:07/01/2023

Place: Mumbai